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-and-

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Attorneys for Friedman, Billings, Ramsey Group, Inc.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:	§	Chapter 11
	§	
LEHMAN BROTHERS HOLDINGS, INC.	§	Case No. 08-13555 (JMP)
et al.,	§	(Jointly Administered)
	§	
	§	
Debtors.	§	
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FRIEDMAN, BILLINGS, RAMSEY	§	
GROUP, INC.	§	
	§	
Plaintiff,	§	
	§	
v.	§	Adversary No. 08-01587 (JMP)
	§	
SECURITIES INVESTOR PROTECTION	§	
CORPORATION, JAMES W. GIDDENS,	§	
TRUSTEE FOR THE SIPA LIQUIDATION	§	
OF LEHMAN BROTHERS, INC., and	§	
LEHMAN BROTHERS, INC.	§	
	§	
Defendants.	§	

**STIPULATION OF VOLUNTARY PARTIAL
DISMISSAL OF ADVERSARY PROCEEDING**

Plaintiff Friedman, Billings, Ramsey Group, Inc. and Defendant Securities Investor Protection Corporation hereby stipulate, pursuant to Rule 41(a)(2) of the Federal Rules of Civil Procedure, as made applicable by Rule 7041 of the Federal Rules of Bankruptcy Procedure, that the claims asserted against Securities Investor Protection Corporation in the above-captioned adversary proceeding are hereby dismissed with prejudice and each party shall bear its own attorneys' fees and costs.

October 14, 2008

HUNTON & WILLIAMS LLP

SECURITIES INVESTOR
PROTECTION CORPORATION

/s/ Scott H. Bernstein

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ORDER

IT IS SO ORDERED.

Dated: New York, New York
October 22, 2008

s/ James M. Peck
HONORABLE JAMES M. PECK
UNITED STATES BANKRUPTCY JUDGE